## **CREATE NEW SHOPPING LIST**

To create a New Shopping list follow the instructions below.

## Go to Back of the House > Procurement > Shopping List > Enter Shopping List (120100).

1) Click the <u>NEW</u> button.

\*Note: you do not have to put in a date range on this screen—only click New.

🔊 Enter Shopping List										
Eil	e 🤇	ioto			_					
١,	🔅 🔎 D <u>e</u> tails   K 🔸   🔰 1 of 16   🕨 🕨   🗋 New 🗙 Delete 🔒 Save 💌 Cancel   😓 Print   🧇 Help   № Close									
	Se Se Fi	arch Criteria Site: 1482901 ielect Date Range rom: (none)	Interia       1482901       LAUSD Training Site       Date Range       (none)       To:       (none)       Vendor:       (none)       Search       Reset							
		Site Name 🛛 🛆 🔽	Site ID 🛛 🗸	Parent Site 🛛	Delivery Date 🔻	Vendor	Complete 🗸	By Site 🔻	Weekly Order	^
		LAUSD Training	1482901	LAUSD Central Off	12/24/2009	Grocery/Stapl				
		LAUSD Training	1482901	LAUSD Central Off	11/02/2009	Grocery/Stapl				1
		LAUSD Training	1482901	LAUSD Central Off	11/06/2009	Grocery/Stapl				=
		LAUSD Training	1482901	LAUSD Central Off	11/03/2009	Goldstar				
		LAUSD Training	1482901	LAUSD Central Off	11/02/2009	Goldstar				1
		LAUSD Training	1482901	LAUSD Central Off	11/05/2009	Goldstar				
		LAUSD Training	1482901	LAUSD Central Off	11/03/2009	Meats/Frozen				
		LAUSD Training	1482901	LAUSD Central Off	11/03/2009	Grocery/Stapl				
		LAUSD Training	1482901	LAUSD Central Off	11/05/2009	Meats/Frozen				
		LAUSD Training	1482901	LAUSD Central Off	11/04/2009	Grocery/Stapl				
		LAUSD Training	1482901	LAUSD Central Off	11/06/2009	Meats/Frozen				
		LAUSD Training	1482901	LAUSD Central Off	11/02/2009	Meats/Frozen				
		LAUSD Training	1482901	LAUSD Central Off	11/05/2009	Grocery/Stapl				
		LAUSD Training	1482901	LAUSD Central Off	11/04/2009	Meats/Frozen				
		LAUSD Training	1482901	LAUSD Central Off	12/24/2009	Goldstar	<b>V</b>			~
									Process ID: 12	20100

- The Enter Shopping List popup appears.a. Click on the drop down arrow next to Vendor.b. Select the name of the vendor for the shopping list.
  - c. Click **OK**.

Enter Shopping List	
Site: 1482901 💟 LAUSD Training S	ite 💌
Yendor: (none) 💌 (none)	~
ОК	Cancel

## 2) The Enter Shopping List screen appears.

- a. Select the **Delivery Date** of when you normally receive a delivery from that vendor from the drop-down calendar.
- b. In the text box for **Stock Number**, enter the stock number:

Using the **Tab** key, navigate down to **Order Quantity** and **Enter the quantity needed**.

Hit the **Tab** key once more and click the **OK** button.

Check the <u>Order Complete</u> box.

Click the <u>Save</u> button.

Lastly click the <u>Close</u> button to close out of the **Shopping List** window.

🗟 Enter Shopping List
: 🔎 Search 🛄 List 📕 4 🔰 21 of 21 🗼 🕅 🗋 New 🗙 Delete 🔚 Save 🌄 Cancel 😓 Print 🦃 Help 👫 Close
Site: 1482901 V LAUSD Training Site Delivery Date 12/16/2009 V Order Complete Display Item Details
Ouick Entry Shopping List Entry Order Comments
Stock Number:         NO-Goldstar   On Hand Quantities: On Order:
Stock Description: No Order Required - Goldstar
Order Quantity: 1 Cost: 0.0000 Total Cost: 0.0000
Last Entry:
Item Details:       USAGE HISTORY BY: O Item O Group       Print Shopping List Order       Inventory Group: MISCELLANEOUS
Preferred Vendor: Goldstar
Last Year Previous 3 Months 3 Month View Group List Location:
Units per Case: 1 Available: 0
Total Cases: Total Order Cost: Order Weight/Volume
Changes pending Process ID: 120110